Baumann[™] 24003 3-Way Control Valve

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Figure 1. Baumann 24003 3-Way Valve



and FIELDVUE[™] DVC2000 **Digital Valve Controller**

Introduction

The Baumann 24003 3-way control valve (figure 1) is ideally suited for control of flow and temperature where mixing or diverting service is required.

Scope of Manual

This instruction manual includes installation, maintenance, and parts information for the Baumann 24003 3-way control valve.

Do not install, operate, or maintain Baumann 24003 3-way control valves without being fully trained and gualified in valve, actuator, and accessory installation, operation, and maintenance. To avoid personal injury or property damage, it is important to carefully read, understand, and follow all the contents of this manual, including all safety cautions and warnings. If you have any questions about these instructions, contact your Emerson sales office before proceeding.



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A WARNING

Always wear protective gloves, clothing and eyewear when performing any installation operations to avoid personal injury.

Personal injury or property damage caused by sudden release of pressure or bursting of pressure retaining parts may result if service conditions exceed those for which the product was intended. To avoid injury or damage, provide a relief valve for over pressure protection as required by government or accepted industry codes and good engineering practices.

Check with your process or safety engineer for any additional measures that must be taken to protect against process media.

If installing into an existing application, also refer to the WARNING at the beginning of the Maintenance section in this instruction manual.

CAUTION

This valve is intended for a specific range of pressures, temperatures and other application specifications. Applying different pressures and temperatures to the valve could result in parts damage, malfunction of the control valve or loss of control of the process. Do not expose this product to service conditions or variables other than those for which the product was intended. If you are not sure what these conditions are you should contact your <u>Emerson sales office</u> for more complete specifications. Provide the product serial numbers (shown on the nameplate) and all other pertinent information.

A WARNING

If you move or work on an actuator installed on a valve with loading pressure applied, keep your hands and tools away from the stem travel path to avoid personal injury. Be especially careful when removing the stem connector to release all loading on the actuator stem whether it be from air pressure on the diaphragm or compression in the actuator springs.

Likewise take similar care when adjusting or removing any optional travel stop. Refer to the relevant actuator Maintenance Instructions.

If hoisting the valve, take care to prevent people from being injured in case the hoist or rigging slips. Be sure to use adequate sized hoists and chains or slings to handle the valve.

Personal injury could result from packing leakage. Valve packing is tightened before shipment; however, the packing might require some readjustment to meet specific service conditions.

Educational Services

For information on available courses for the Baumann 24003 valve, as well as a variety of other products, contact:

Emerson Automation Solutions Educational Services - Registration Phone: 1-641-754-3771 or 1-800-338-8158 E-mail: education@emerson.com emerson.com/fishervalvetraining

Maintenance

Avoid personal injury and property damage from sudden release of process pressure or bursting of parts. Before performing any maintenance operations:

- Do not remove the actuator from the valve while the valve is still pressurized.
- Always wear protective gloves, clothing, and eyewear when performing any maintenance operations.
- Disconnect any operating lines providing air pressure, electric power, or a control signal to the actuator. Be sure the actuator cannot suddenly open or close the valve.
- Use bypass valves or completely shut off the process to isolate the valve from process pressure. Relieve process pressure on both sides of the valve. Drain the process media from both sides of the valve.
- Depending on the actuator construction, it will be necessary to manage the pneumatic actuator spring pre-compression. It is essential to refer to the relevant actuator instructions in this manual to perform safe removal of the actuator from the valve.
- Use lock-out procedures to be sure the above measures stay in effect while you work on the equipment.
- The valve packing box may contain process fluids that are pressurized, *even when the valve has been removed from the pipeline.* Process fluids may spray out under pressure when removing the packing hardware or packing rings, or when loosening the packing box pipe plug.
- Check with your process or safety engineer for any additional measures that must be taken to protect against process media.

Note

Whenever a gasket seal is disturbed by removing or shifting gasketed parts, install a new gasket during reassembly. This provides a good gasket seal because the used gasket may not seal properly.

A WARNING

Avoid personal injury or property damage by thoroughly cleaning the line of all dirt, welding chips, scale, oil or grease, and other foreign material. Failure to do so could result in parts damage, malfunction of the control valve or loss of control of the process.

Installation

1. Before installing the valve in the pipeline, thoroughly clean the line of all dirt, welding chips, scale, oil or grease, and other foreign material.

- 2. Install the valve so the controlled fluid will flow through the valve body in the direction indicated for either mixing or diverting service (see table 1).
- 3. A three-valve bypass must be used to permit removal of the control valve from the line without shutting down the system.
- 4. In case of a heat-insulated installation, insulate the valve body only, not the bonnet.

A WARNING

To avoid personal injury or property damage, do not attempt to do any work on a valve while the system is in operation. The valve must be isolated 100% from the active system and the isolated line voided of pressure and/or hazardous fluids.

Air Piping

- 1. For an air-to-extend actuator (air-to-close Port L), connect the actuating air pressure line to the 1/4 NPT opening in the upper diaphragm case. For an air-to-retract actuator (air-to-open Port L) connect the actuating air pressure line to the 1/4 NPT in the lower diaphragm case.
- 2. Use 6.4 mm (1/4 inch) O.D. tubing or equivalent for all air lines. If air line exceeds 8 m (25 ft) in length, 9.5 mm (3/8 inch) tubing is preferred. Air lines must not leak. Air pressure not to exceed 2.5 bar (35 psig).

CAUTION

When assembling or disassembling the valve, do not turn the valve stem while the plug is touching the valve seat. This can damage the valve's seating surface very quickly.

When adjusting the valve stem, do not grip the stem directly with pliers or a wrench. This will damage the surface of the stem, and cause damage to the packing in the valve. Instead, counter-tighten the two locknuts (key 27) on the stem (key 5). This will allow you to turn the stem by turning the locknuts (key 27) with a wrench.

Disassembly

A WARNING

When placing the valve in a vise, clamp the flat end faces of the valve. Do not try to clamp the rounded sides of the valve. This will distort the shape of the casting, and damage the valve internals.

- 1. Mount the valve in a vise.
- 2. Remove the actuator, stem locknuts (key 27), travel indicator (key 58), and yoke drive nut (key 8). See the Baumann Pneumatic Actuators Instruction Manual (<u>D103352X012</u>).
- 3. Unscrew the bonnet (key 3) by turning in a counterclockwise direction from the valve body (key 1). Lift the bonnet up and off the plug and stem assembly (key 4).
- 4. Unscrew the lower seat ring retainer (key 5) from the valve body (key 1) and remove the plug and stem assembly (key 4) (see figure 2). Wipe the parts with a clean soft cloth and examine for signs of wear.

Lapping the Valve Seat

If valve seat leakage becomes excessive, it may be necessary to lap the valve seat.

Lapping is the process of mating the valve plug to the seat ring, with an abrasive to produce a close fit. When valve seat leakage becomes excessive, lapping becomes necessary. The plug and seat ring seating surfaces should be free of large scratches or dents and the contact surface of the seats should be as narrow as possible.

- 1. Use a good quality lapping compound with a mixture that contains 280 to 600 grit. Apply at several spots around the plug seating surface.
- 2. Replace the plug and stem assembly (key 4) through the bottom of the valve body (key 1) and screw in the lower seat ring retainer (key 5).
- 3. Place the bonnet (key 3) loosely into the valve body to serve as a guide during the lapping operation.
- 4. Rotate the plug and stem assembly (key 4), applying light pressure to the plug/seat mating surface.
- 5. Lap as little as possible. Excessive lapping will shoulder the seat ring, and will not improve the seating. Repeat for the second seating surface.
- 6. Clean the valve seats and plug thoroughly when the lapping is complete.

Replacing Packing

Refer to figure 2 and the standard and optional packing constructions (figures 3, 4, and 5) to determine the packing that has been preinstalled in your valve.

- 1. Mount the valve in a vise.
- 2. Remove actuator, stem locknuts (key 27), travel indicator (key 58), packing follower (key 7), and yoke drive nut (key 8) per the Baumann Pneumatic Actuators Instruction Manual (<u>D103352X012</u>)
- 3. Unscrew the bonnet (key 3) by turning in a counterclockwise direction from the valve body (key 1). Lift the bonnet up and off the plug and stem assembly (key 4). Push the old packing out from the underside of the bonnet (key 3).
- 4. Standard Spring Loaded PTFE V-Ring Packing (figures 2 and 3): Carefully insert each piece in exact order shown in figure 3. Turn the packing follower (key 7) until it shoulders on the bonnet (key 3). This will compress the packing spring (key 9) to enable constant stem sealing throughout packing life.
- 5. Molded Graphite Ribbon Packing (figure 4): Carefully insert each piece in exact order shown in figure 4. Hand tighten the packing follower (key 7). Use a wrench to increase tightness by turning the nut an additional 60 degrees.
- 6. ENVIRO-SEAL Packing (figure 5): Carefully insert each piece in exact order as shown in figure 5. Tighten the packing follower (key 7) until the Belleville springs are compressed. This will be signaled by a significant increase in resistance. Back off the follower 1/8 to 1/4 turn. A gap of approximately 1/16 inch between the packing follower and the bonnet will ensure packing is seated properly.

CAUTION

Overtightening the packing may prevent stem movement and valve operation and result in equipment damage or loss of control of the process.

Reassembly

- 1. Place the plug and stem assembly (key 4) into the valve body (key 1) from the lower port and screw in the lower seat ring retainer (key 5).
- 2. Place the bonnet (key 3) over the stem and tighten in place.
- 3. Insert the packing kit by following steps 4, 5, or 6 of Replacing Packing shown previously.
- 4. Place the actuator yoke over the stem and bonnet. While tilting the actuator back to allow access to the top of the stem, place the yoke drive nut (key 8) over the stem.

5. Next, turn one locknut (key 27) onto the stem, turning it down as far as possible. Place the travel indicator (key 58) over the stem and then turn the second locknut (key 27) down against the travel indicator (key 58). Counter turn the locknuts to tighten securely.

See the Baumann Pneumatic Actuators Instruction Manual (D103352X012) for bench range adjustment.

CAUTION

When assembling or disassembling the valve, do not turn the valve stem while the plug is in contact with either seat. This can damage the seating surface very quickly.

Table 1. Application Port⁽¹⁾

Service	Inlet	Outlet			
Diverting	C	U and L			
Mixing	U and L	C			
1. C = common port, U = upper port, L = lower port					

Parts Ordering

When corresponding with your <u>Emerson sales office</u> about this equipment, always mention the valve serial number. When ordering replacement parts, also specify the key number, part name, and desired material using the following parts tables.

A WARNING

Use only genuine Fisher[™] replacement parts. Components that are not supplied by Emerson Automation Solutions should not, under any circumstances, be used in any Fisher valve, because they may void your warranty, might adversely affect the performance of the valve, and could cause personal injury and property damage.

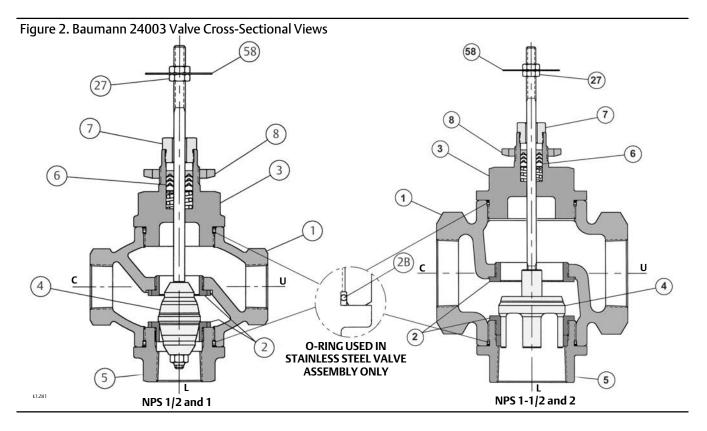
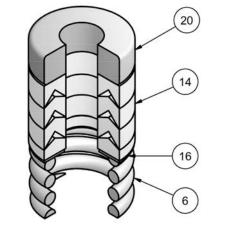


Table 2. Baumann 24003 Common Parts⁽¹⁾

			VALVE SIZE							
KEY NO.	QTY	DESCRIPTION	DN 15 (1	NPS 1/2)	DN 25	(NPS 1)	DN 40 (NPS 1-1/2)		DN 50	(NPS 2)
NO.			Bronze	SST	Bronze	SST	Bronze	SST	Bronze	SST
1	1	Valve Body					-			
		Seat Ring, Cv = 1.0	B17904	B1790450-01 B1790450-01						
		Seat Ring, Cv = 2.0	B17904	450-01	B17904	450-01			-	
2*	2	Seat Ring, Cv = 4.0	C1790	552-01	C1790	552-01			-	
Z	Z	Seat Ring, Cv = 10			B1790	530-01	-		-	
		Seat Ring, Cv = 20					B1790	830-01	-	
		Seat Ring, Cv = 40		-			-		C1790	930-01
2B*	2	O-Ring		04907134		04907134		04907144		04907150
3	1	Bonnet								
		Plug & Stem Assy, Cv = 1.0	B3880400 B3880400							
		Plug & Stem Assy, Cv = 2.0	B3880401 B3880401				-			
4*	1	Plug & Stem Assy, Cv = 4.0	B388	0500	B388	0500			-	
4	I	Plug & Stem Assy, Cv = 10			B388	0600			-	
		Plug & Stem Assy, Cv = 20					C3880900-02		-	
		Plug & Stem Assy, Cv = 40					C3880	900-01		
5	1	Lower Seat Ring Retainer					-			
6*	1	Packing Kit			S	ee Packing De	tails on page	8		
7	1	Packing Follower	24490-1							
8	1	Drive Nut, Actuator Yoke	011757-003-153							
27	2	Stem Locknut	971514-002-250							
58	1	Travel Indicator	24299							
1. Serial	number of va	lve is required.								

Figure 3. Spring-Loaded PTFE V-Ring Packing Kit P/N 24494T001



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Table 3. Spring-Loaded PTFE V-Ring Packing Kit P/N 24494T001

Key No.	Description	Material
9*	Spring	ASTM A313 S30200
14	Packing Set	PTFE / carbon-filled PTFE
16	Washer	ASTM A240 S31600
20	Spacer	J-2000 (filled PTFE)

Figure 4. Molded Graphite (Flexible Graphite) Packing Kit P/N 24492T001

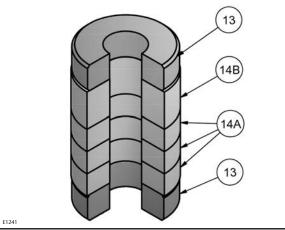
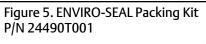


Table 4. Molded Graphite (Flexible Graphite) Packing Kit P/N 24492T001

Key No.	Description	Material
13	Bushing, qty 2	Carbon - Graphite
14	Packing Rings, qty 4	Graphite



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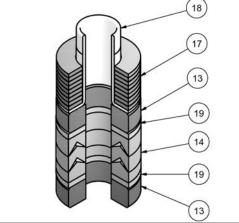


Table 5. ENVIRO-SEAL Packing Kit P/N 24490T001

Key No.	Description	Material					
13	Bushing, qty 2	Carbon Graphite					
14	Packing Set	PTFE / carbon-filled PTFE					
17	Belleville Spring	ASTM B637 N07718					
18	Bushing	PEEK					
19	Washer, qty 2	Modified PTFE					

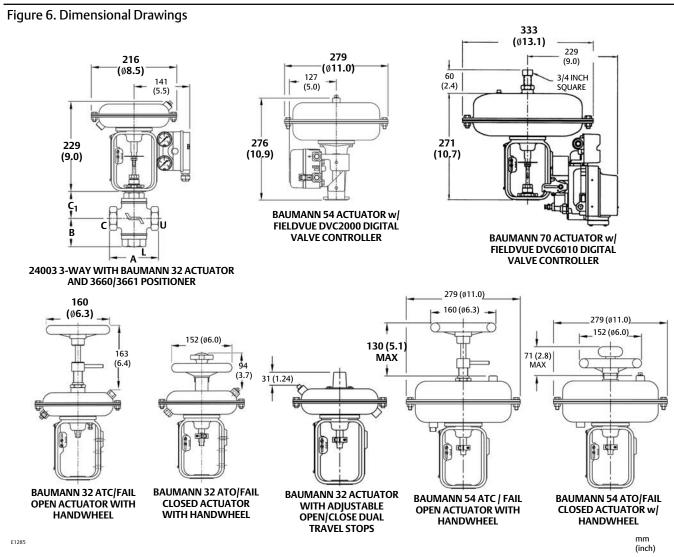
Special ENVIRO-SEAL Packing Note

The ENVIRO-SEAL PTFE packing system is suitable for 100 ppm environmental applications on services up to 51.7 bar (750 psig) and process temperatures ranging from -46 to 232°C (-50 to 450°F).

For non-environmental applications, this packing system offers excellent performance at the same temperature range up to the maximum valve working pressure.

Temperature limits apply to packing arrangements only. Complete valve assembly temperature limits may differ. Refer to appropriate pressure/ temperature ratings.

Reference Fisher Packing Selection Guidelines for Sliding-Stem Valves, Bulletin 59.1:062 (<u>D101986X012</u>).



NOTE: ACTUATOR REMOVAL REQUIRES 115 mm (4.5 INCHES) VERTICAL CLEARANCE.

Table of Valle Dimensions and Treignes, the Valle Doules only									
VALV			VALVE BODY MATERIAL					TRAVEL	WEICHT
VALV	VALVE SIZE		Bronze, NPT			Stainless Steel, NPT			WEIGHT
DN	NPS	A	В	C ₁	A	В	С ₁	Inches	lbs
15	1/2	4.875	2.75	2.75	4.8125	2.75	2.75	0.56	8
25	1	4.875	2.75	2.75	5.0	2.75	2.75	0.56	8
40	1-1/2	5.75	3.8125	3.3125	6.125	3.375	3.125	0.75	15
50	2	6.50	4.0	3.625	6.50	3.75	3.625	0.75	20

Table 7. Actuator Weights

	WEIGHTS		
ACTUATOR TYPE	kg	lb	
32	4.5	10	
54	11.3	25	
70	15.4	34	

Table 8. Application Port⁽¹⁾

Service	Inlet	Outlet			
Diverting	С	U and L			
Mixing U and L C					
1. C = Common port, U = Upper port, L = Lower port					

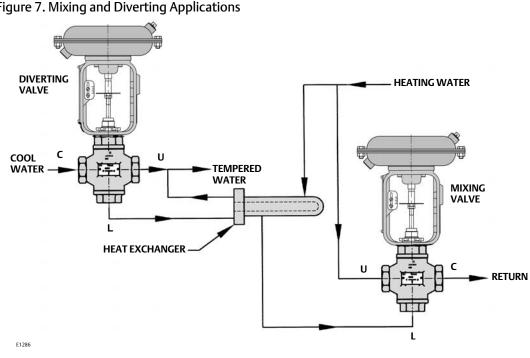


Figure 7. Mixing and Diverting Applications

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